

### **STEP BY STEP PROCEDURE FOR ACCOUNT OPENING :**

\*Enter Mobile number, Email ID, Name of the Applicant, Referral code (if referred) and login with the generated OTP to his/her Mobile number and Email ID.

\*Enter Pan and Masked Aadhaar Details (last 4 digit). Select option to get data either downloaded from Digi locker or manual entry.

\*Enter Personal/KYC details of the client.

\*FATCA details.

\*Opting for Trading Preference & Other details including Financial & Occupation.

\*Opting for Nomination.

\*Opting for DP details and tariff details.

\*Opting for commodity consent

\*Enter Bank details.

\*Upload the required Documents.

\*Capture Live photo & IPV.

\*Opting for Brokerage Plan/ Tariff Details for Trading

\*Review all the details and uploads and then Submit the Form

\*Client will get delivered a copy of complete set of AOF unsigned for verification or download option available for download & check as an alternate.

\*After verification of KYC and documents, HO will approve and the client can digitally sign the AOF after satisfied with the checking of the unsigned application which was delivered already.